



AB Volvo

Press release

Volvo Group signs EUR 3.5 bn revolving credit facilities

The Volvo Group has through its subsidiary Volvo Treasury AB signed new credit facilities of EUR 3.5 bn.

The new facilities replace the company's existing EUR 2,000 M and EUR 1,200 M revolving credit facilities signed in 2011 and 2012.

The new facilities consists of one facility amounting to EUR 2,300 M with a tenor of five years and a second one amounting to EUR 1,200 M with a tenor of three years. Both have one plus one year extension options.

BNP Paribas, Danske Bank, HSBC Bank plc, Svenska Handelsbanken AB (publ) and Swedbank AB (publ) acted as coordinators for the structure of the new facilities as well as the syndication.

The credit facilities were well received in the market and closed significantly oversubscribed. With 29 participating banks, the credit facilities are well diversified.

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Reporters who want more information, please contact

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The Volvo Group is one of the world's leading manufacturers of trucks, buses, construction equipment and marine and industrial engines. The Group also provides complete solutions for financing and service. The Volvo Group, which employs about 110,000 people, has production facilities in 18 countries and sells its products in more than 190 markets. In 2013 the Volvo Group's sales amounted to about SEK 270 billion. The Volvo Group is a publicly-held company headquartered in Göteborg, Sweden. Volvo shares are listed on OMX Nordic Exchange Stockholm. For more information, please visit www.volvogroup.com or www.volvogroup.mobi if you are using your mobile phone.

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