



VOLVO

Leif Johansson

President and CEO Volvo Group

VOLVO



Volvo Trucks



Renault Trucks



Mack Trucks



UD Trucks



Buses



Construction Equipment



Volvo Penta



Volvo Aero



Financial Services









LINGONG



VOLVO



VOLVO

VOLVO

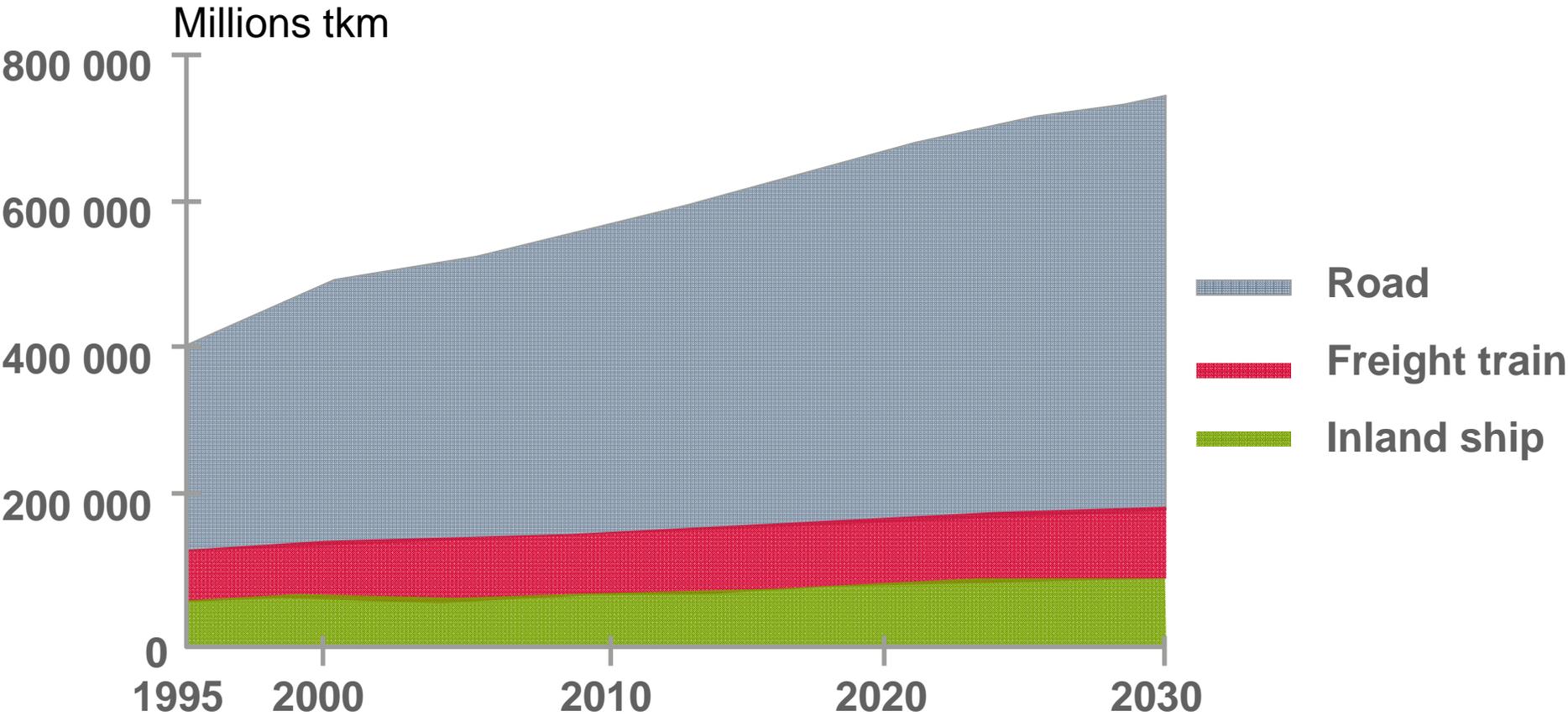


VOLVO

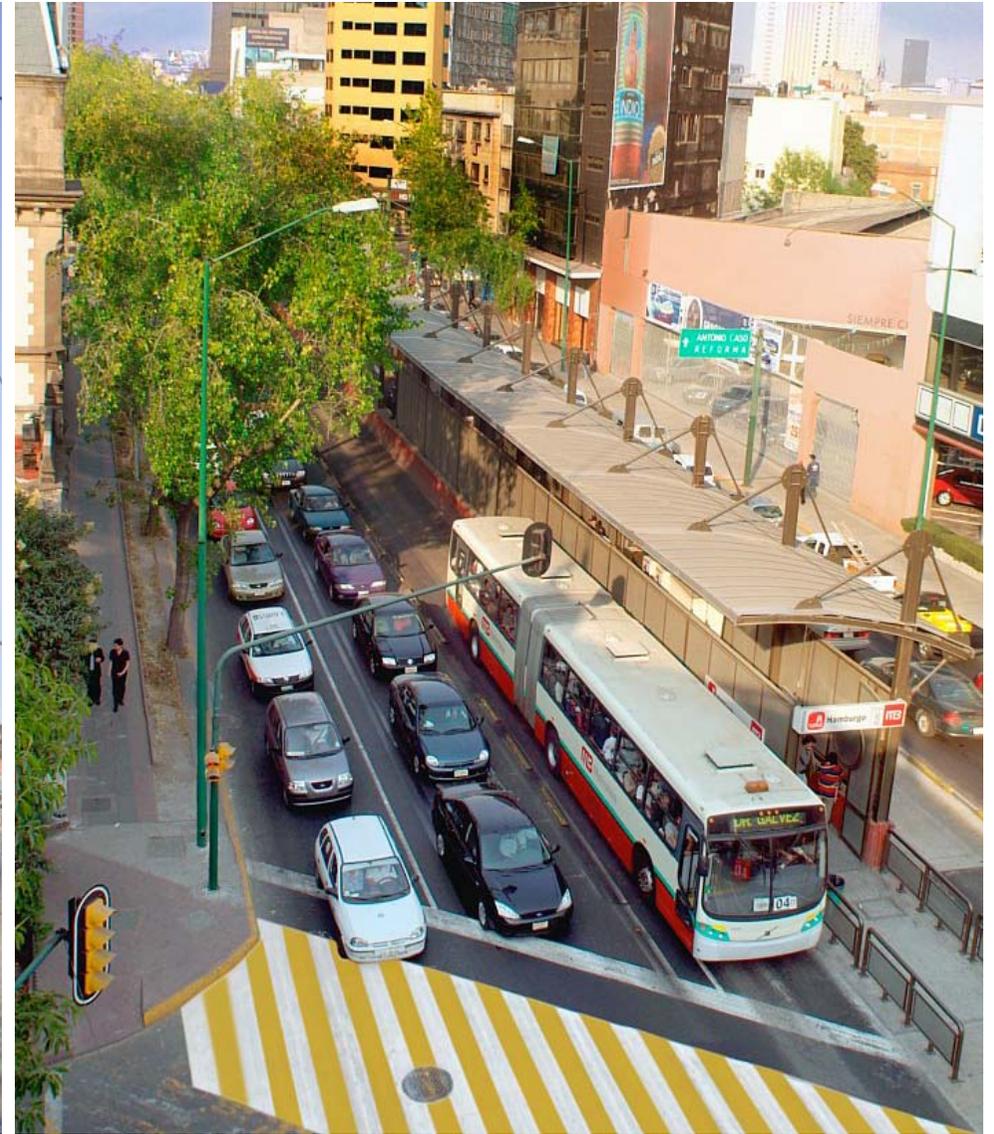


VOLVO

Transportation in Europe



EU27 + Switzerland, Croatia, Turkey, Norway
Source: TRENMOVE database

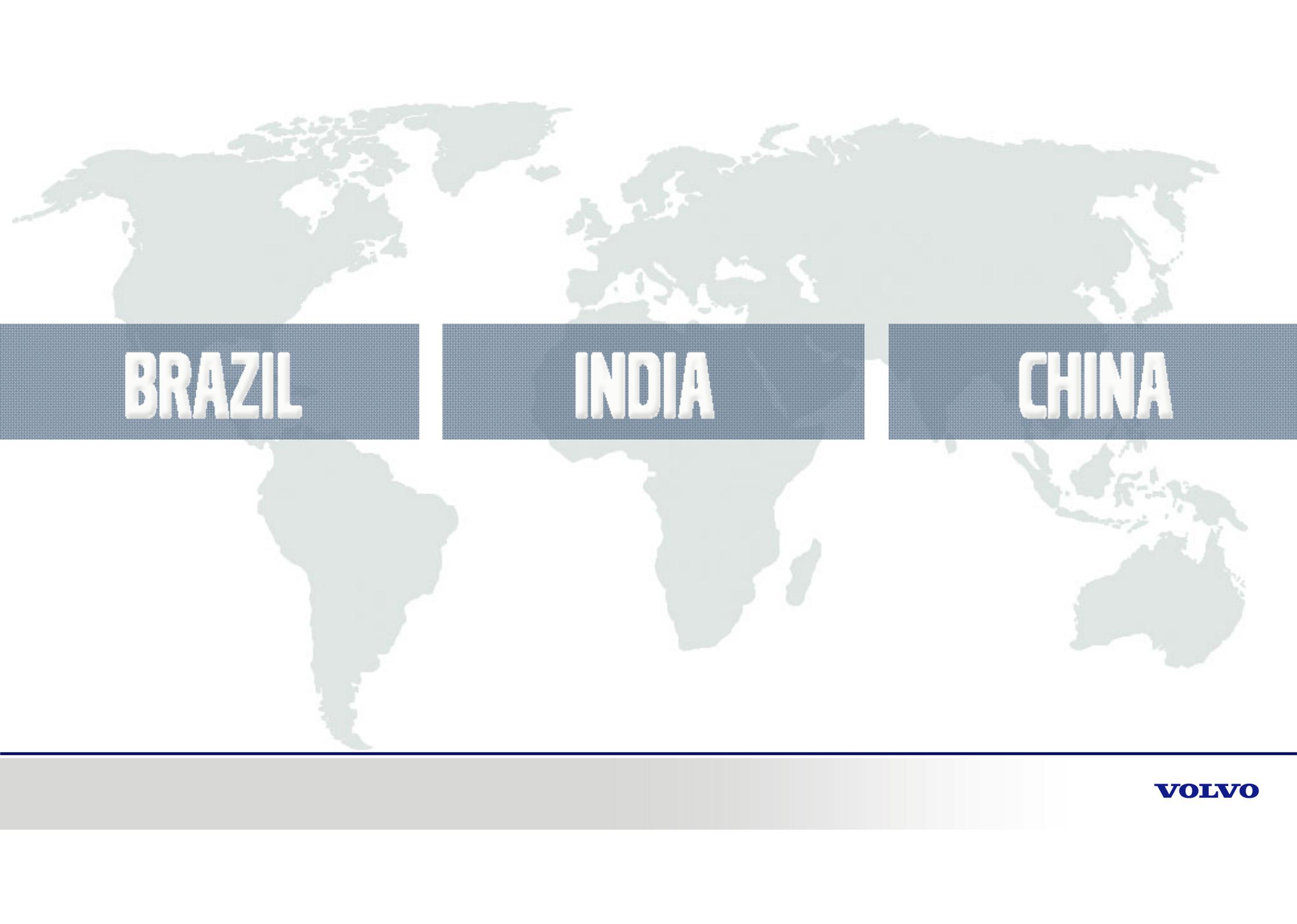


VOLVO



VOLVO

VOLVO

A light gray world map is centered in the background of the slide. Three dark blue horizontal bars with a fine grid pattern are overlaid on the map, each containing a country name in white, bold, sans-serif capital letters. The bars are positioned over South America, Asia, and East Asia respectively.

BRAZIL

INDIA

CHINA

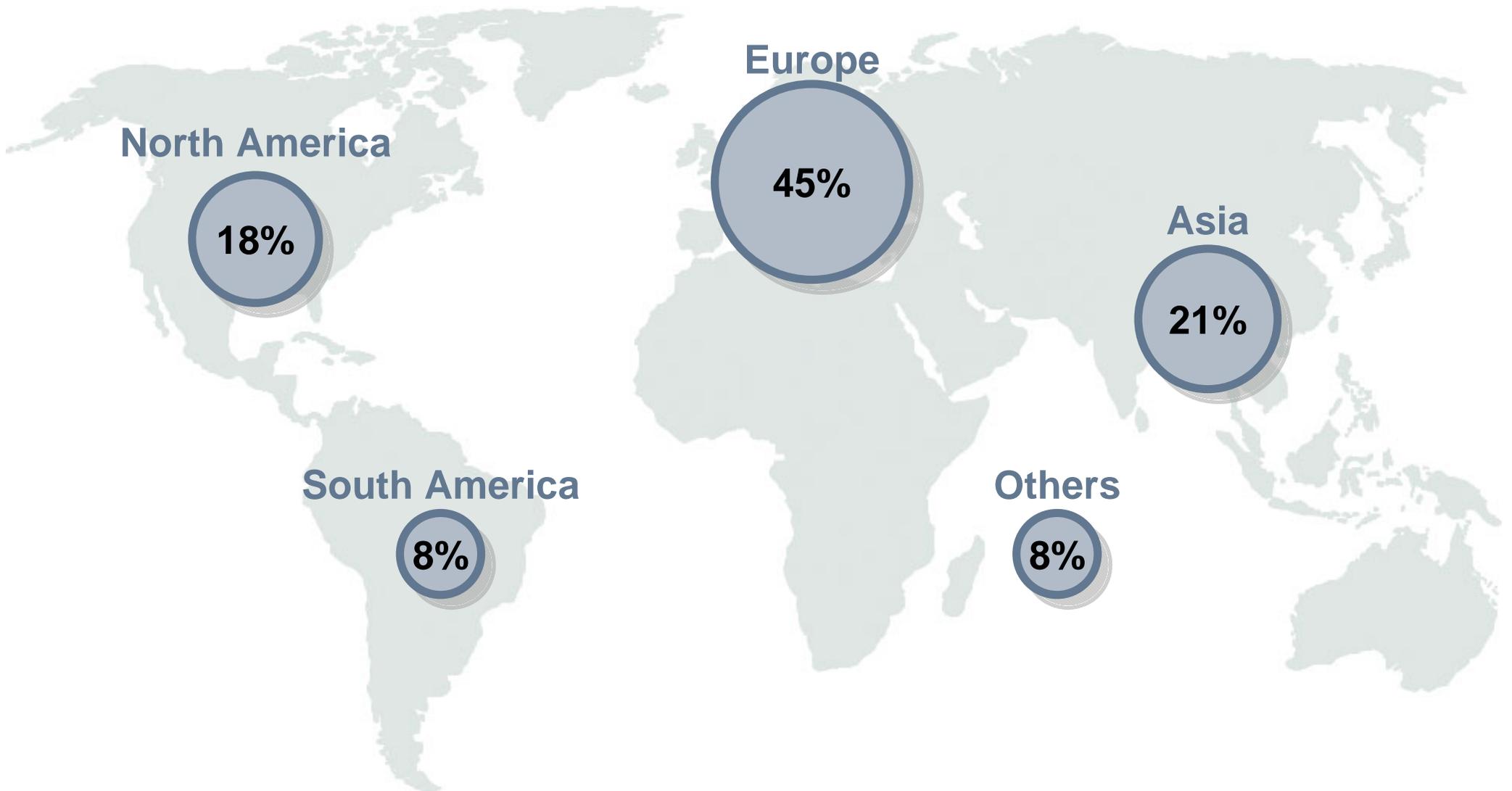
VOLVO

A new generation of vehicles in India



New products from SDLG







VOLVO

VOLVO

The Volvo Group 2009



Vision

Zero accidents
with Volvo products



VOLVO



VOLVO



VOLVO





VOLVO

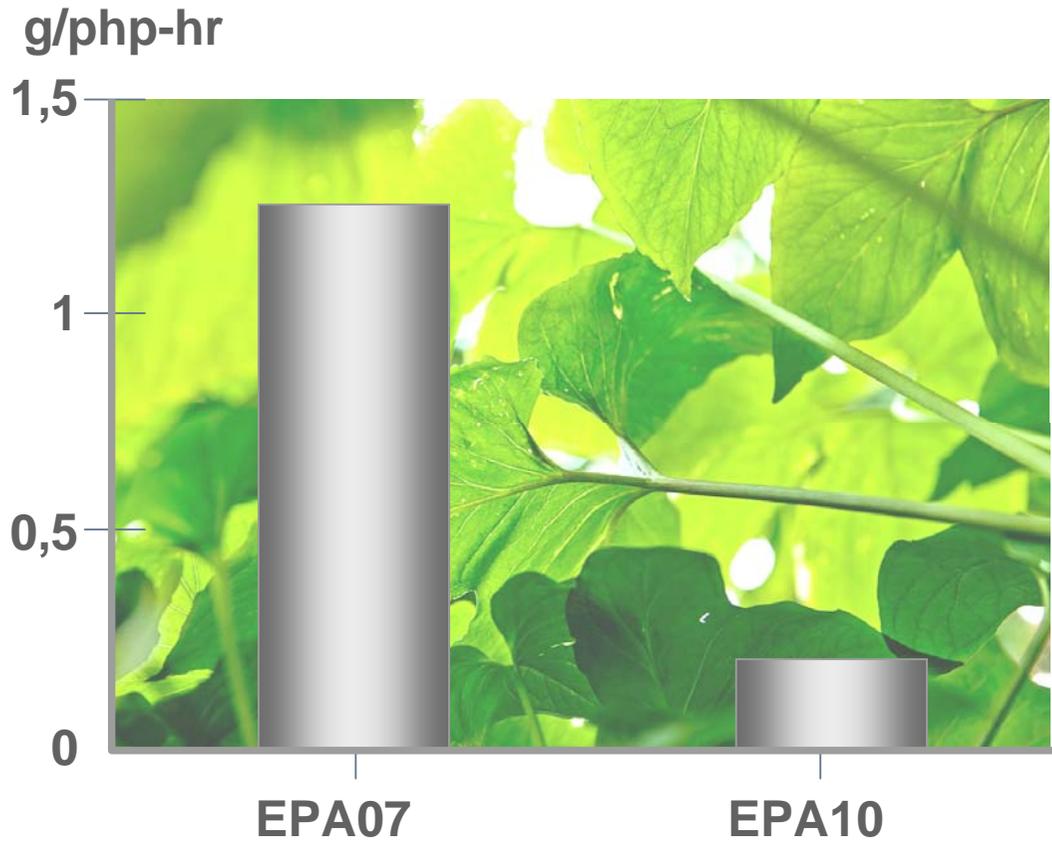


VOLVO

VOLVO

Emissions down with more than 80%

Nitrogen oxide, U.S.



”These trucks are better for the environment
and they are better for us.”

Knight Transportation



VOLVO



VOLVO

VOLVO

Lower fuel consumption



20-30%



up to 30%



VOLVO

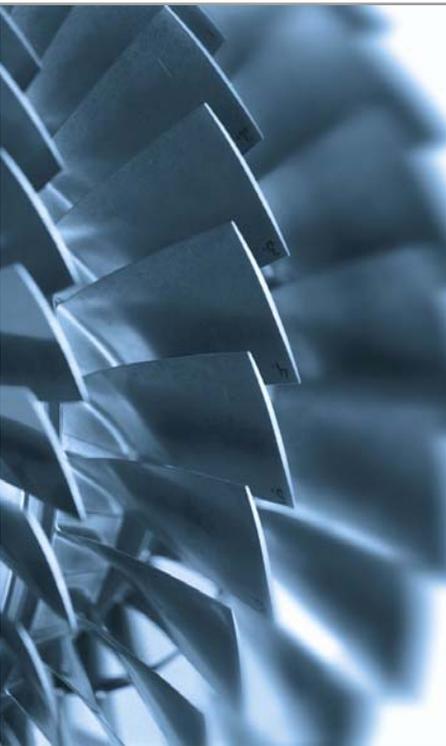
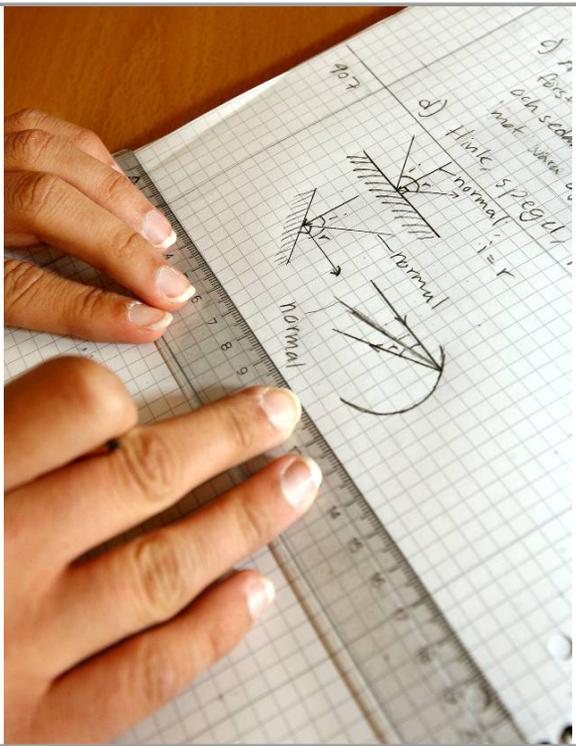




VOLVO

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Future shortage of engineers in Europe





VOLVO



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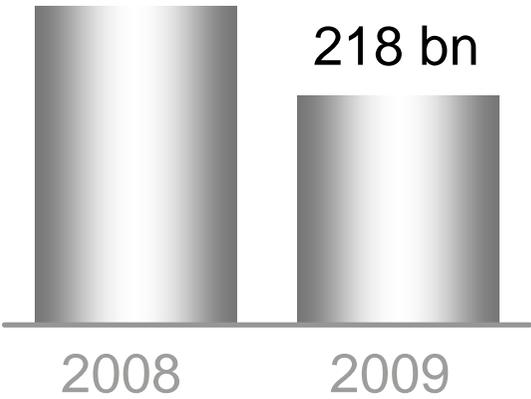
THE VOLVO GROUP 2009



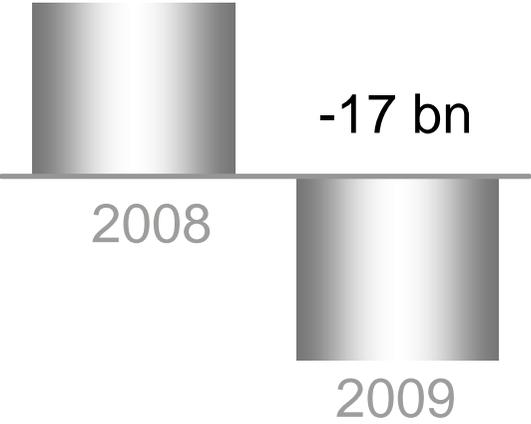
VOLVO

THE VOLVO GROUP

Net sales



Operating income





VOLVO

VOLVO

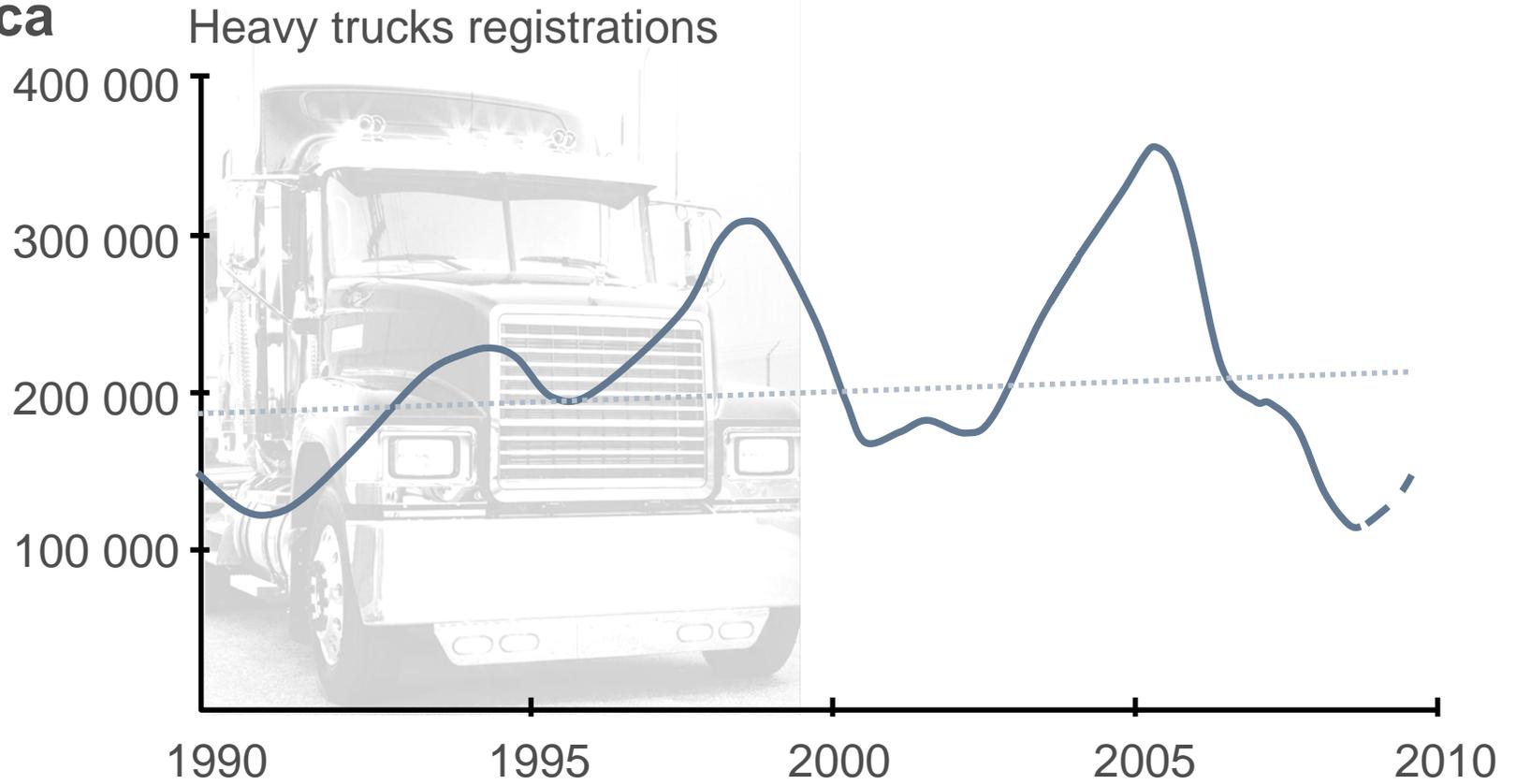
TRUCKS



VOLVO

TRUCKS

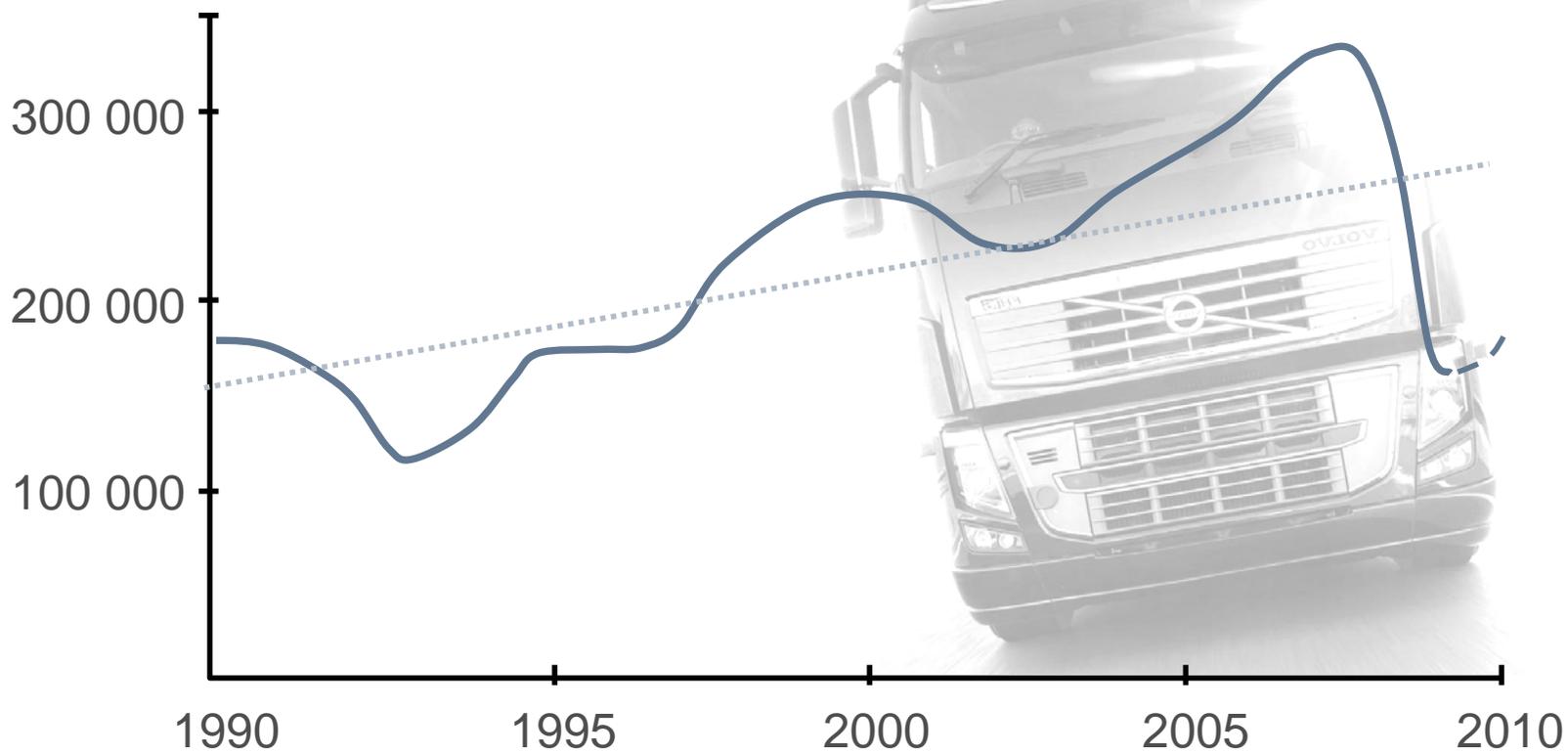
North America



TRUCKS

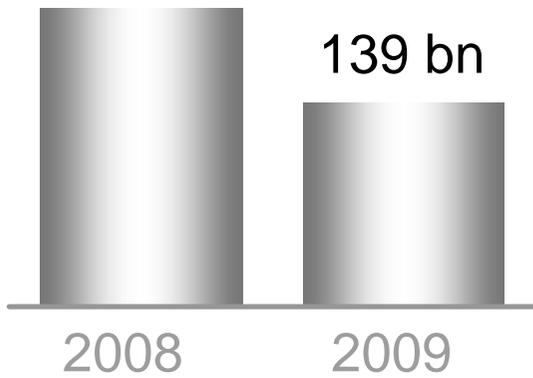
Europe

Heavy trucks registrations

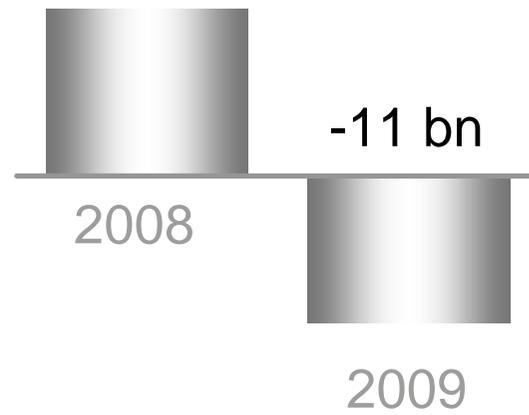


TRUCKS

Net sales



Operating income



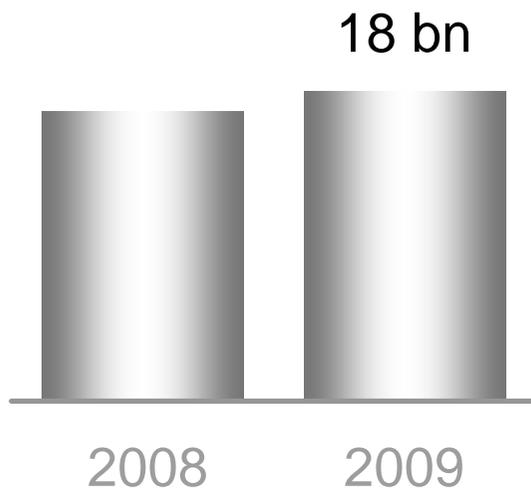
BUSES



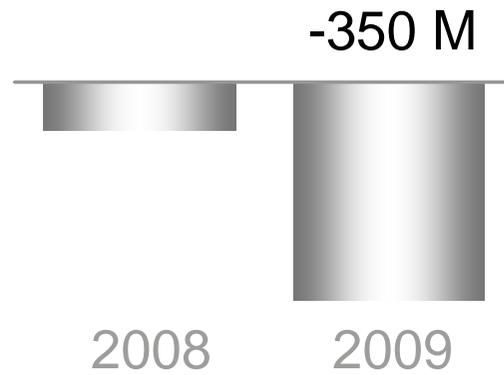
VOLVO

BUSES

Net sales



Operating income



CONSTRUCTION EQUIPMENT

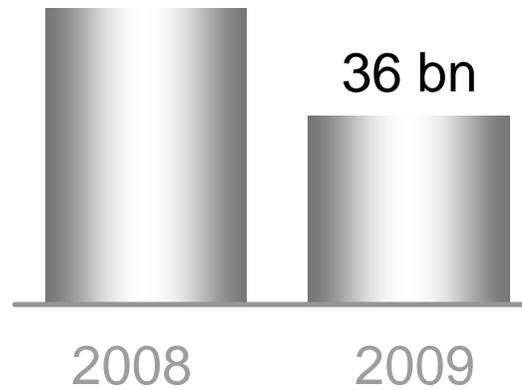


VOLVO

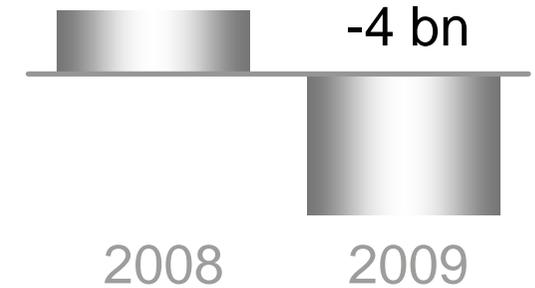
CONSTRUCTION EQUIPMENT



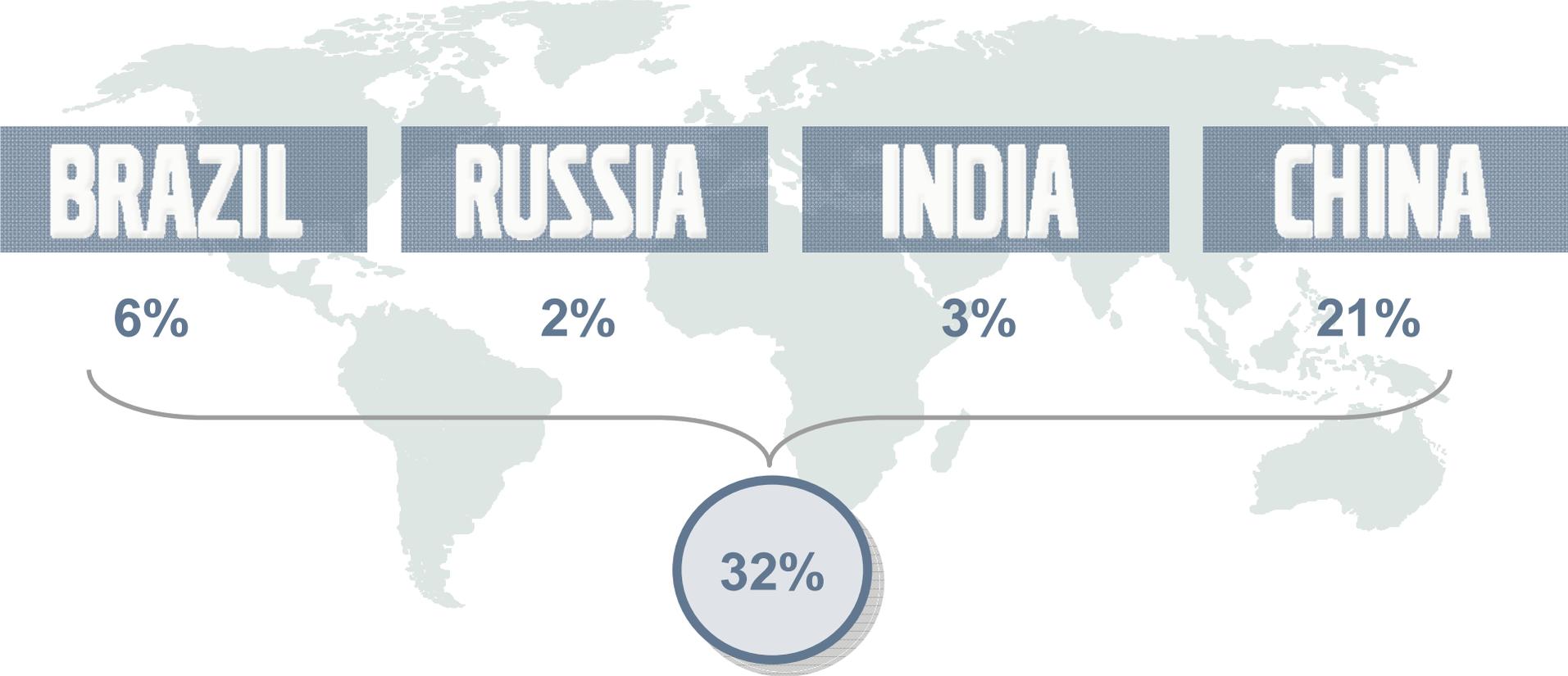
Net sales



Operating income



Volvo CE – net sales 2009



VOLVO PENTA

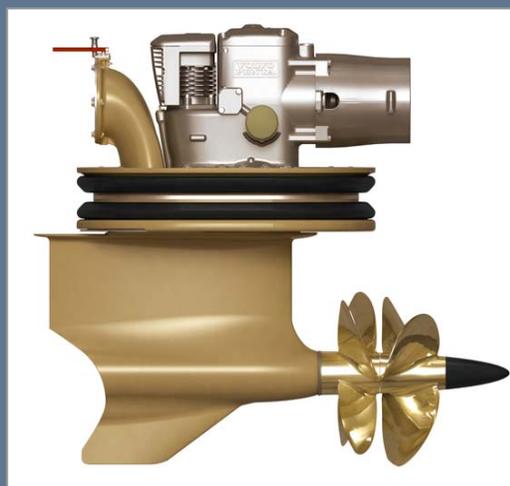


VOLVO

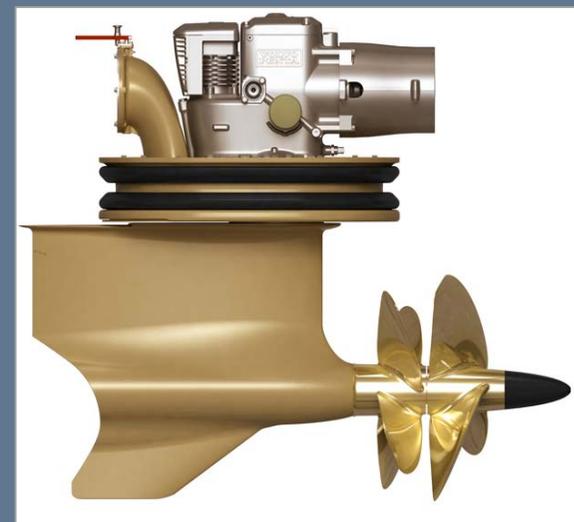
IPS 1 (D6)

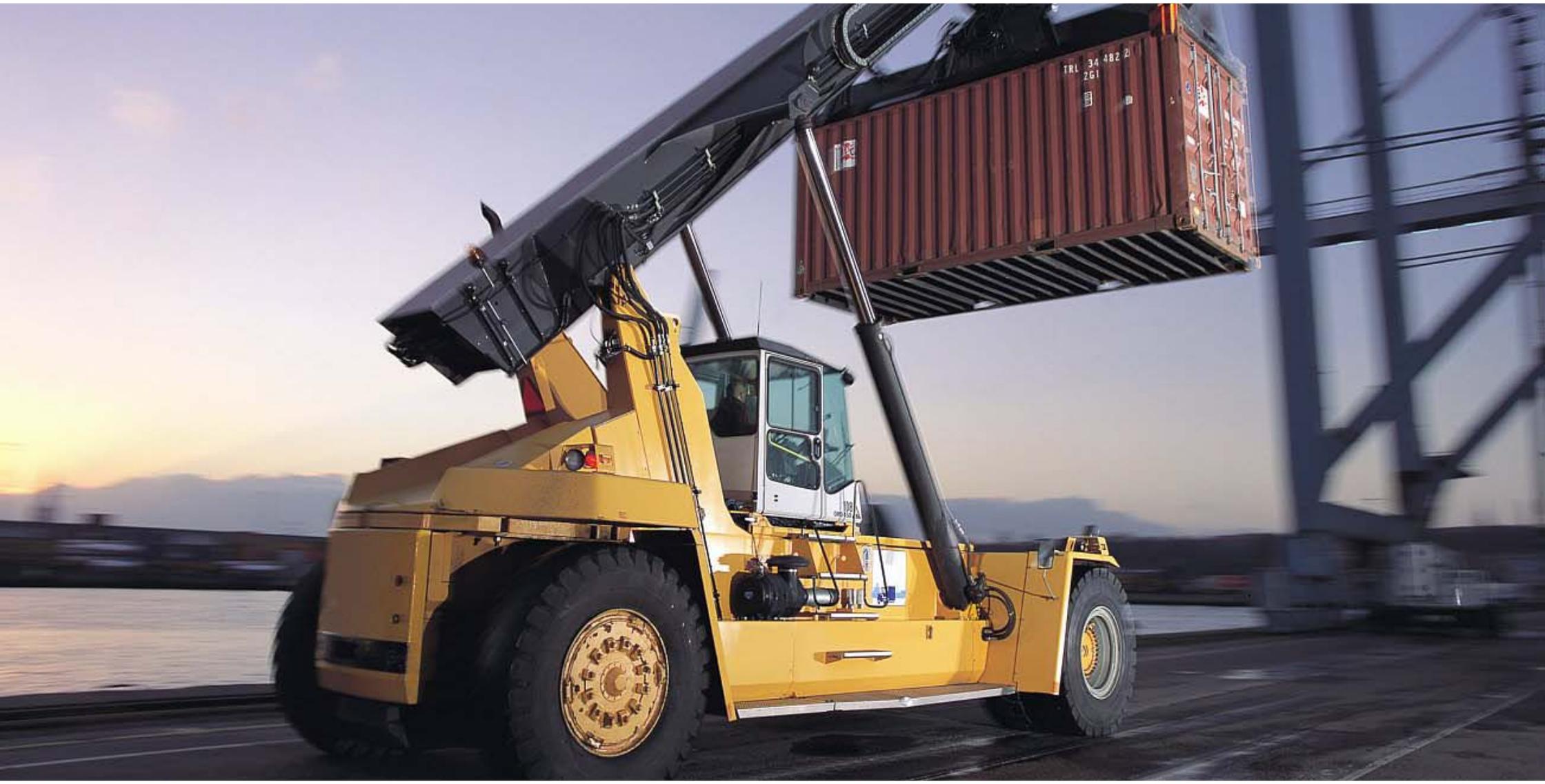


IPS 2 (D11)



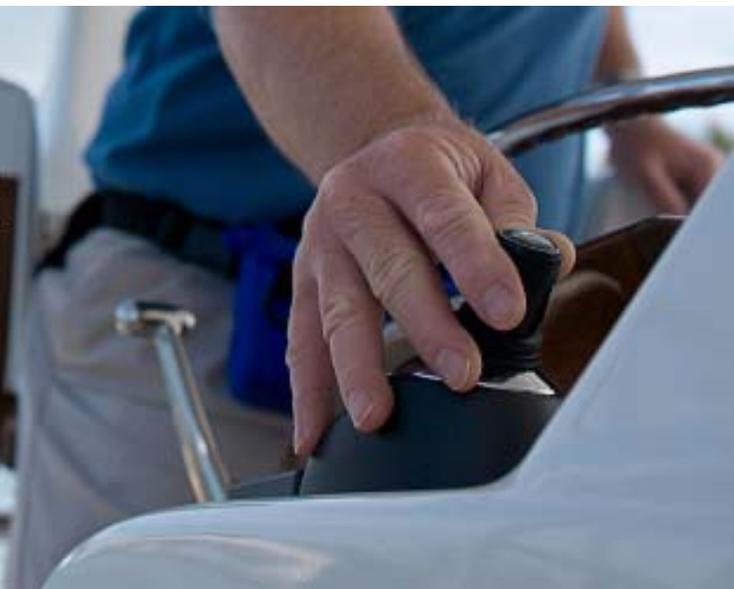
IPS 3 (D13)



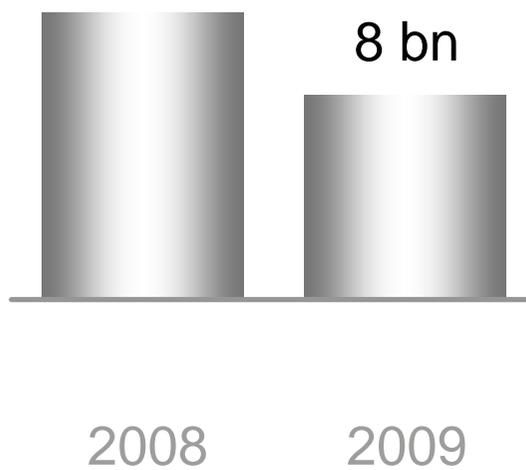


VOLVO

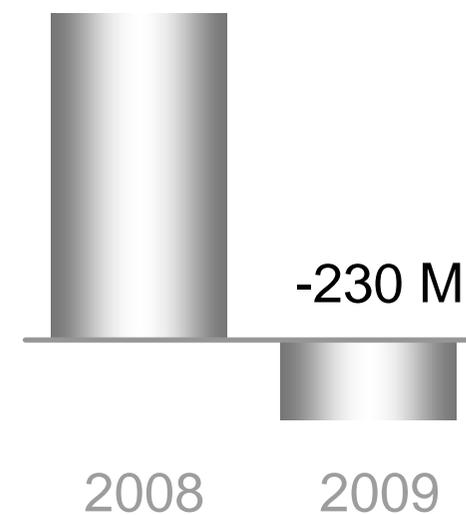
VOLVO PENTA



Net sales



Operating income



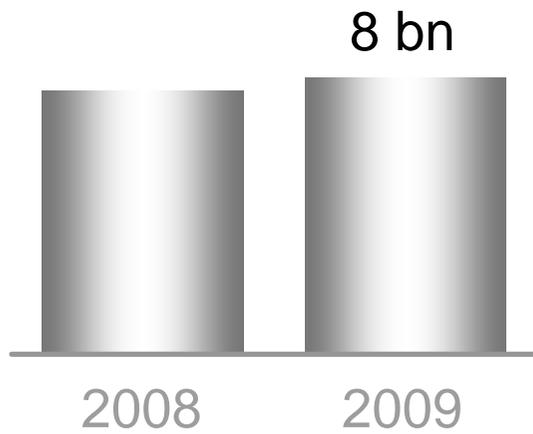
VOLVO AERO



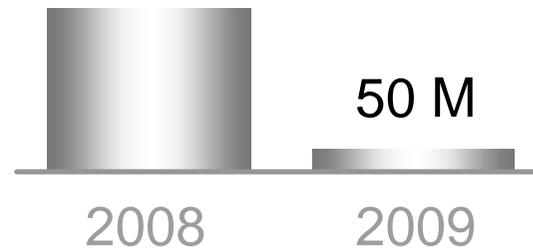
VOLVO

VOLVO AERO

Net sales



Operating income



GREEN IS NOT
A COLOR. IT'S A
COMMITMENT.



ake It Light

VOLVO FINANCIAL SERVICES

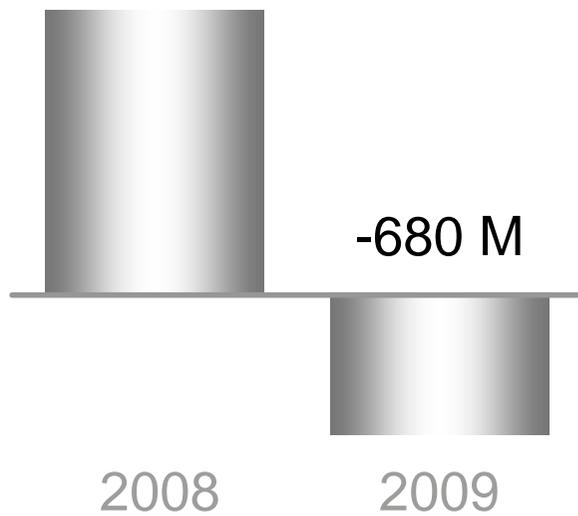
VFS



VOLVO

VOLVO FINANCIAL SERVICES

Operating income





VOLVO

VOLVO